



Entered on Docket
May 12, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

**LEWIS
AND
ROCA**
— LLP —
L A W Y E R S

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman, Esq. AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Anne M. Loraditch, Esq. NV State Bar No. 008164
Email: aloraditch@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE
COMPANY;
USA CAPITAL REALTY ADVISORS, LLC;
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC;
USA CAPITAL FIRST TRUST DEED
FUND, LLC;
USA SECURITIES, LLC;
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION
RE CLAIM OF SPECIAL ORDER
SYSTEMS, INC.**

The Court having considered the Stipulation re Claim of Special Order Systems, Inc. (the “Stipulation”), and good cause appearing:

IT IS HEREBY ORDERED that:

1. The Stipulation is APPROVED.
2. Special Order Systems, Inc. (“Special Order Systems”) shall pay to the Trust the sum of Two Thousand Seven Hundred Fifty Dollars (\$2,750.00) (the “Settlement Amount”) within ten (10) days from the entry of this Order.
3. Proof of claim no. 10725-00624, filed October 16, 2006, in the above-captioned USA Commercial Mortgage (“USACM”) chapter 11 bankruptcy case, asserting an unsecured nonpriority claim of \$32,168.69 (the “Claim”) is hereby withdrawn, and Special Order Systems shall take nothing on the Claim.
4. Special Order Systems is deemed to have finally and forever waived any and all of its right, title and interest in any distribution that may be forthcoming from the USACM Liquidating Trust to the holders of allowed claims against the USACM bankruptcy estate.
5. Nothing in this Order is shall have any effect on Special Order Systems’ participation or rights in any of the above-captioned bankruptcy cases, other than the instant case, or any bankruptcy cases related thereto.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

s/ Anne M. Loraditch
Susan M. Freeman, AZ 4199 (*pro hac vice*)
Anne M. Loraditch, NV 8164
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169-5996
Counsel for USACM Liquidating Trust

SPECIAL ORDER SYSTEMS, INC.,
a California corporation

s/ Lawrence McNutt
Lawrence McNutt, President
3877 Sharon Way
Loomis, California 95650

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